

U.S. GLOBAL **container**
REPORT

PIERS / JOURNAL OF COMMERCE



TOP 100 CARRIER RANKING (IN TEUS)
FIRST QUARTER 2005

For sample purposes only

RANK	CARRIER	TOTAL	IMPORTS	EXPORTS
1	MAERSK SEALAND	706,276	462,998	243,278
2	AMERICAN PRESIDENT LINES	368,621	237,286	131,334
3	MEDITERRANEAN SHIPPING COMPANY	362,830	229,029	133,801
4	HANJIN SHIPPING COMPANY	350,368	230,547	119,821
For sample purposes only				
For sample purposes only				

(Top 100 Carrier Ranking table continued on next page)

US CONTAINERIZED IMPORTS FROM AFRICA IN TEUS

US EAST COAST		-----2005-----				YTD	2005	
CARRIER	2004	Q1	Q2	Q3	Q4	2005	SHARE	RANK
ATLANTIC CONTAINER LINE	70	48				48	0.2%	18
AMERICAN PRESIDENT LINES	492	143				143	0.5%	14
CMA-CGM FRENCH LINE	438	72				72	0.3%	16
CONSHIP CONTAINERLINES LTD	997	248				248	0.9%	10
GULF AFRICA LINE	224	69				69	0.3%	17
HAPAG LLOYD	1,511	471				471	1.7%	6
HANJIN SHIPPING COMPANY	2,321	478				478	1.8%	5
K LINE (KAWASAKI KISEN KAISHA)	1,830	213				213	0.8%	11
L AND C III LTD.	457	166				166	0.6%	12
LYKES LINES	2,087	262				262	1.0%	9
MEDITERRANEAN SHIPPING COMPANY	24,039	5,688				5,688	20.9%	3
MEXICAN LINE (TMM)	119	45				45	0.2%	19
MAERSK SEALAND	42,194	9,317				9,317	34.2%	1
NORASIA	333	151				151	0.6%	13
MOL	121	44				44	0.2%	20
P&O NEDLLOYD	5,366	1,212				1,212	4.4%	4
SAFMARINE	30,466	7,328				7,328	26.9%	2
SETH SHIPPING CORP	1,699	407				407	1.5%	8
UNITED ARAB SHIPPING	2,949	469				469	1.7%	7
ZIM CONTAINER	674	105				105	0.4%	15
OTHER	1,134	299				299	1.1%	
TOTAL						27,234	100.0%	

For sample purposes only

US EAST COAST		-----2005-----				YTD	2005	
CARRIER	2004	Q1	Q2	Q3	Q4	2005	SHARE	RANK
ATLANTIC CONTAINER LINE	47	24				24	1.2%	9
AMERICAN PRESIDENT LINES	20							18
CMA-CGM FRENCH LINE	49	24				24	1.2%	10
COMPANIA SUD AMERICANA DE VAPORES	11							18
CONSHIP CONTAINERLINES LTD	1	1				1	0.0%	17
GULF AFRICA LINE	1,267	214				214	10.9%	3
HAPAG LLOYD	155	17				17	0.9%	11
LYKES LINES	67	6				6	0.3%	13
MEDITERRANEAN SHIPPING COMPANY	2,873	732				732	37.2%	1
MEXICAN LINE (TMM)	0	4				4	0.2%	15
MAERSK SEALAND	1,376	679				679	34.5%	2
NORDANA	13	4				4	0.2%	14
ORIENT OVERSEAS CONTAINER LINE	4							18
MOL	2	2				2	0.1%	16
P&O NEDLLOYD	948	93				93	4.7%	4
SAFMARINE	1,372	58				58	2.9%	5
SETH SHIPPING CORP	222	41				41	2.1%	6
SEARITE SHIPPING LINE		6				6	0.3%	12
UNIVERSAL AFRICA LINES SERVICE	223	34				34	1.7%	7
ZIM CONTAINER	51	26				26	1.3%	8
OTHER	7	5				5	0.3%	
TOTAL	8,709	1,969				1,969	100.0%	

US WEST COAST		-----2005-----				YTD	2005	
CARRIER	2004	Q1	Q2	Q3	Q4	2005	SHARE	RANK
AMERICAN PRESIDENT LINES						43	2.5%	9
CMA-CGM FRENCH LINE						200	11.7%	4
CHINA OCEAN SHIPPING						1	0.1%	19
EVERGREEN LINE	208	51				51	3.0%	8
HAPAG LLOYD	85	16				16	0.9%	13
HYUNDAI MERCHANT MARINE	27	3				3	0.2%	17
ITALIAN LINE	44	0				0	0.0%	20
LYKES LINES	147	20				20	1.2%	10
MEDITERRANEAN SHIPPING COMPANY	489	86				86	5.0%	6
MEXICAN LINE (TMM)	34	10				10	0.6%	14
MAERSK SEALAND	1,532	347				347	20.3%	2
NORASIA	467	76				76	4.4%	7
NYK LINE (NIPPON YUSEN KAISHA)	26	5				5	0.3%	15
MOL	348	19				19	1.1%	11
POLYNESIAN LINE		17				17	1.0%	12
P&O NEDLLOYD	1,311	366				366	21.4%	1
SAFMARINE	1,209	282				282	16.5%	3
SETH SHIPPING CORP	439	116				116	6.8%	5
STAR SHIPPING	5	2				2	0.1%	18
ZIM CONTAINER	92	5				5	0.3%	16
OTHER	30	46				46	2.7%	
TOTAL	6,924	1,712				1,712	100.0%	

NOTES: U.S. GLOBAL CONTAINER REPORT

1) The data in this report is for containerized, commercial cargo only. Empty containers, household goods, bulk, military, and government cargoes are excluded.

2) The tables present volume figures by country of origin and destination. Due to transshipments, the TEUs shown here do not precisely correspond with port of loading and discharge data aggregated by country.

3) Zero values appear as blank spaces. When a zero does appear, it signifies a TEU volume between 0 and 1.

4) U.S. trade with Canada, Greenland, and all U.S. Possessions and Territories is excluded from the totals, as well as data that PIERS collects for cargo lifted at Canadian ports.

5) Only ship lines active in 2004/05 are listed.

REGION BREAKDOWN

NE ASIA

MACAU
PEOPLES REP OF CHINA
REPUBLIC OF KOREA
HONG KONG
TAIWAN
JAPAN

SE ASIA

LAOS
CAMBODIA
MALAYSIA
SINGAPORE
INDONESIA
BRUNEI
PHILIPPINES

NE EUROPE

ICELAND
SWEDEN
NORWAY
FINLAND
DENMARK
UNITED KINGDOM
IRELAND
NETHERLANDS
BELGIUM
FRANCE
GERMANY
AUSTRIA
CZECH REPUBLIC

ESTONIA

LATVIA

POLAND

RUSSIA

GEORGIA

UKRAINE

MED

AZORES
SPAIN
PORTUGAL
MALTA
ITALY
YUGOSLAVIA
ALBANIA
GREECE

CENTRAL AM

MEXICO
GUATMALA
BELIZE
EL SALVADOR
HONDURAS
NICARAGUA
COSTA RICA
PANAMA

CARIBBEAN

BERMUDA
BAHAMAS
CUBA
JAMAICA
TURKS AND CAICOS
CAYMAN IS
HAITI
DOMINICAN REPUBLIC

TRINIDAD & TOBAGO

NETHERLANDS ANTILLES

FRENCH WEST INDIES

WC SOUTH AM

COLOMBIA
ECUADOR
PERU
CHILE

EC SOUTH AM

VENEZUELA
GUYANA
SURINAM
BOLIVIA
BRAZIL
PARAGUAY
URUGUAY
ARGENTINA

MID EAST

SYRIA
LEBANON
IRAN
ISRAEL
JORDAN
KUWAIT
SAUDI ARABIA
QATAR
UNITED ARAB EMIRATES
YEMEN
OMAN
BAHRAIN
AFGHANISTAN

OCEANIA

AUSTRALIA
PAPUA NEW GUINEA
NEW ZEALAND
WESTERN SAMOA
FRENCH PACIFIC IS
OTHER PACIFIC IS

INDIA/OTH ASIA

INDIA
PAKISTAN
NEPAL
BANGLADESH
SRI LANKA
BURMA

AFRICA

MOROCCO
EGYPT
SUDAN
CANARY IS
SPANISH AFRICA
EQUATORIAL GUINEA
CAMROON
SENEGAL
SIERRA LEONE
IVORY COAST
GHANA
TOGO
NIGERIA
GABON
ST. HELENA
ANGOLA
CONGO
LIBERIA
ZAIRE
ETHIOPIA
DJIBOUTI
UGANDA
KENYA
TANZANIA
MAURITIUS
MOZAMBIQUE
MADAGASCAR
REP OF SOUTH AFRICA
NAMIBIA
ZAMBIA
SWAZILAND
ZIMBABWE
MALAWI
LESOTHO

For sample purposes only

For sample purposes only

"Recognizing our customer's expanding needs for comprehensive trade information, PIERS has created a line of products that offer one-stop shopping, bringing you information you need, when you need it."

■ TRADE HORIZONS

A US Container Trade Forecast

A quarterly report with a two-year US container trade forecast by trade region. Includes 3-year recap of trade history, discussion of regional trade issues and brief economic news of the major trading nations. Each issue also tracks and analyzes developments in commodity trade and ship line performance.

■ US GLOBAL CONTAINER REPORT

A Carrier Ranking for US Container Trade

For sample purposes only
 This report (TEUs), in 12 trade routes. It contains US container trade quarterly comparisons by steamship line, direction, region and US coast, ranking the top 100 carriers by volume and market share.

■ US GLOBAL CONTAINER REPORT: CD-ROM

Rolling 10 Years of Historical Data

A CD-ROM that provides ten years of annual data that can be manipulated by trade region, US coast, and ship line, producing reports unique to your needs and specification. In addition, the deluxe version allows you to obtain the data by specific US port and foreign country enabling you to use this extensive database for precise comparison and analysis.

■ TEN YEAR HORIZONS

A Long-Term US Container Trade Forecast

A biannual publication providing ten year forecasts of US containerized trade with over 60 partners in 14 trade regions. It includes 5 years of historical data and provides an analysis of regional trade and economic issues.

■ ON-BOARD REVIEW
A Capacity Utilization Analysis of US Container Trade

A quarterly publication covering container capacity utilization for US trade lanes. It contains capacity utilization rates for container carrying vessels by type of vessel, direction of trade, trade region and individual ship line. Information is provided on TEUs lifted, capacity deployed and detailed voyage counts, along with an economic overview of the current supply and demand conditions in the US containerized trade market.

■ PORT RANKINGS

A monthly report providing a ranking of US ports in containerized trade. This report can also be customized to your specific needs.

■ SPECIAL PROJECTS

Special projects and reports tailored to clients' particular needs and requirements.

For sample purposes only

US GLOBAL container REPORT • 2005 first quarter

Tulinda Larsen Director
 Michael Andrews, Ph.D., Chief Economist
 Sherien Khella, Senior Economist
 Michael Wallerstein, Research Economist

PIERS Maritime Research Services
 www.piers.com
 33 Washington Street, 13th Floor
 Newark, NJ 07102
 Phone: 973-848-7118 Fax: 973-848-7043

