

PIERS' PORT HORIZONS

For sample purposes only

IMPORTS AND EXPORTS IN TEUS (2003-2007)

A Supplement to PIERS' TRADE HORIZONS
U.S. Container Forecast

SUMMER 2005 ISSUE
Actual Data Through 05Q1

For sample purposes only

Michael Andrews, Ph.D.
Senior Economist

Sherien Khella, Economist

The Journal of Commerce/PIERS
33 Washington Street, 13th Floor
Newark, NJ 07102
Phone: 973-848-7062
Fax: 973-848-7043

PIERS' PORT HORIZONS: IMPORTS AND EXPORTS IN TEUS (2003-2007)

	YEAR	TOTAL	NE ASIA	SE ASIA	NORTH EUROPE	MEDITER- RANEAN	EAST EUROPE	CENTRAL AMERICA	CARIB-BEAN	SOUTH AMERICA	MIDEAST	INDIA/ OTHER	AFRICA	OCEANIA	
BOSTON IMPORTS	2003	57,854	16,508	1,546	24,260	12,582	1,294	3	4	110	413	990	107	35	
	2004	78,405	33,269	3,232	25,481	13,606	1,170	0	0	77	156	1,313	100	0	
	2005	74,128	30,790	3,559	23,033	13,991	1,157	0	0	47	129	1,342	80	0	
	2006	78,678	32,749	3,532	24,115	15,233	1,299	0	0	49	138	1,473	90	0	
	2007	85,909	35,735	3,740	25,686	17,080	1,547	0	0	54	160	1,798	108	0	
EXPORTS	2003	32,580	13,902	821	7,821	2,939	1,070	6	567	672	1,774	2,598	390	21	
	2004	22,913	25,667	For sample purposes only						4,512	2,410	1,948	750	22	
	2005	50,831	28,505	For sample purposes only						5,000	2,281	1,721	692	24	
	2006	53,551	29,756	222	8,025	2,526	1,922	164	511	5,513	2,331	1,838	721	23	
	2007	53,762	29,757	222	7,609	2,562	2,203	177	511	5,716	2,335	1,932	717	23	
TOTAL	2003	90,434	30,410	2,366	32,081	15,521	2,364	9	571	782	2,188	3,588	497	56	
	2004	126,252	58,936	3,464	32,994	16,117	2,921	116	415	4,589	2,565	3,262	851	22	
	2005	124,959	59,295	3,771	30,674	16,457	2,816	142	490	5,047	2,410	3,064	771	24	
	2006	132,229	62,505	3,754	32,141	17,758	3,221	164	511	5,562	2,469	3,311	811	23	
	2007	139,671	65,492	3,961	33,295	19,642	3,750	177	511	5,770	2,495	3,729	825	23	
<hr/>															
NEW YORK IMPORTS	2003	1,950,811	562,364	104,543	444,033	292,899	53,494	12,817	14,281	197,327	54,474	156,072	54,684	3,825	
	2004	2,443,604	823,940	116,682	503,046	306,556	63,908	13,040	9,993	262,238	68,765	203,013	70,510	1,912	
	2005	2,354,133	806,231	113,756	486,125	305,217	62,732	14,106	7,508	247,314	66,785	183,524	59,204	1,631	
	2006	2,519,545	860,307	113,476	509,769	332,117	70,741	15,390	7,849	261,322	73,093	205,673	68,179	1,631	
	2007	2,794,674	939,082	120,170	543,119	372,388	84,287	17,465	8,512	289,161	85,160	251,353	82,152	1,826	
EXPORTS	2003	810,857	237,126	50,337	197,534	47,154	19,192	18,628	32,182	61,907	51,010	43,925	37,415	14,447	
	2004	962,745	258,490	53,337	For sample purposes only						110,106	61,987	52,880	45,022	17,873
	2005	969,683	277,878	54,337	For sample purposes only						103,684	60,616	56,269	39,593	15,248
	2006	1,024,351	290,150	56,866	227,253	49,978	49,546	24,742	33,693	114,506	61,552	59,604	41,098	15,363	
	2007	1,029,303	290,170	56,781	215,487	50,664	56,797	26,663	33,739	118,915	61,581	62,716	40,843	14,948	
TOTAL	2003	2,761,668	799,490	154,880	641,566	340,053	72,685	31,445	46,463	259,234	105,484	199,996	92,099	18,272	
	2004	3,406,349	1,082,430	170,508	720,062	353,065	105,802	35,074	45,101	372,344	130,752	255,893	115,532	19,785	
	2005	3,323,815	1,084,109	168,340	702,720	353,858	105,579	35,847	39,495	350,998	127,401	239,793	98,798	16,879	
	2006	3,543,895	1,150,457	170,341	737,022	382,094	120,287	40,132	41,541	375,827	134,645	265,277	109,277	16,994	
	2007	3,823,977	1,229,251	176,951	758,606	423,052	141,084	44,128	42,251	408,075	146,741	314,069	122,995	16,774	

PIERS' PORT HORIZONS: IMPORTS AND EXPORTS IN TEUS (2003-2007)

	YEAR	TOTAL	NE ASIA	SE ASIA	NORTH EUROPE	MEDITER-RANEAN	EAST EUROPE	CENTRAL AMERICA	CARIB-BEAN	SOUTH AMERICA	MIDEAST	INDIA/OTHER	AFRICA	OCEANIA
DELAWARE RIV*														
IMPORTS	2003	138,142	126	113	38,779	76	60	7,371	5,751	34,404	38	71	3,035	48,320
	2004	178,569	1,309	464	40,985	14	0	14,660	8,944	42,499	1	39	1,784	67,871
	2005	170,418	1,551	425	40,991	16	0	18,207	9,822	41,815	1	74	1,700	55,817
	2006	177,881	1,674	421	43,005	18	0	19,965	10,356	44,253	1	86	1,999	56,102
	2007	196,299	1,828	446	45,820	20	0	22,662	11,246	48,988	1	105	2,405	62,779
EXPORTS		44,171	433	60	25,256	65	248	967	10,490	1,446	93	0	976	4,138
	2003	65,962	681	For sample purposes only						3,757	156	0	1,265	9,767
	2004	65,731	728	For sample purposes only						4,231	57	75	726	9,466
	2005	68,983	758	781	33,279	156	328	3,155	15,490	4,654	61	79	750	9,492
	2006	67,454	757	780	31,559	159	376	3,384	15,503	4,820	62	83	744	9,227
2007														
TOTAL	2003	182,313	559	1,030	72,572	199	1,447	16,421	23,735	46,256	157	39	3,049	77,638
	2004	244,531	1,990	1,030	72,572	199	1,447	16,421	23,735	46,256	157	39	3,049	77,638
	2005	236,149	2,279	1,176	72,707	173	282	21,013	24,559	46,046	58	148	2,426	65,283
	2006	246,864	2,431	1,202	76,284	174	328	23,120	25,847	48,907	62	165	2,749	65,594
	2007	263,754	2,586	1,226	77,378	179	376	26,045	26,749	53,808	63	189	3,149	72,006
WILMINGTON, DE.														
IMPORTS	2003	157,884	2	0	0	0	0	136,080	33	21,762	0	0	0	8
	2004	124,794	0	0	0	0	0	107,155	144	17,495	0	0	0	0
	2005	128,231	0	0	0	0	0	111,091	127	17,013	0	0	0	0
	2006	139,248	0	0	0	0	0	121,033	134	18,081	0	0	0	1
	2007	157,525	0	0	0	0	0	137,348	145	20,031	0	0	0	1
EXPORTS	2003	26,771	0	0	0	0	0	26,514	48	36	0	0	173	0
	2004	26,348	0	For sample purposes only						72	0	0	0	0
	2005	28,697	0	For sample purposes only						68	0	0	0	0
	2006	32,539	0	0	0	0	0	32,340	126	73	0	0	0	0
	2007	34,998	0	0	0	0	0	34,798	126	75	0	0	0	0
TOTAL	2003	184,656	2	0	0	0	0	162,594	81	21,798	0	0	173	8
	2004	151,142	0	0	0	0	0	133,260	314	17,568	0	0	0	0
	2005	156,928	0	0	8	0	0	117,388	40	1,405	6	0	0	0
	2006	171,787	0	0	0	0	0	153,373	260	18,154	0	0	0	1
	2007	192,523	0	0	0	0	0	172,146	271	20,105	0	0	0	1

PIERS PORT HORIZONS: IMPORTS AND EXPORTS IN TEUS (2003-2007)

Methodology:

*2005, 2006 and 2007 are annual port forecasts are based on average port market shares in the latest four quarters, projected over the trade lane growth as presented in the Trade Horizons forecast. Each quarter, we update the forecast according to the average port market share of the latest four quarters available. Latest port volumes can be found on pages 18 and 19.

***Port Horizons** is available as a Lotus or Excel spreadsheet on diskette, with market share formulas provided for the forecasts. Customers can use the diskette model to perform "what if" scenarios.

Notes:

*Delaware River includes Philadelphia, Chester, PA, Camden, NJ, and Gloucester City, NJ,

*Virginia Ports includes Norfolk, Portsmouth, and Newport News.

*Puerto Rico data is for foreign trade only. Ports included are Ponce and San Juan.

*Port Horizons data is for containerized, commercial cargo only. Household goods, bulk, military and government cargoes are excluded.

*Other Ports: most of the volume for imports is accounted for by Vancouver, Canada. PIERS collects data on ships that first call the Port of Vancouver before arriving at U.S. ports. This total annual volume for Vancouver is approximately 160,000 per year.

For sample purposes only